

## **Transfer in Estimate Request Form**

(Request for an estimate of the pension benefits that a transfer value would buy in alpha.)



All personal information submitted to Civil Service Pensions is held in accordance with the UK General Data Protection Regulation (UK GDPR) and the Data Protection Act 2018.

Please complete parts A and D. If you want a transfer estimate, please also complete parts B and C.

Part A Personal deta	ails				
Surname:			Forename/s:		
Date of Birth:			Nat Ins No:		
Current Employment:			Staff/Payroll No:		
Marital/Civil Partner Status:			Grade/Pay Band:		
Home Address:					
	Postcode				
Part B Previous pension scheme or arrangement					
Full name of previous pension scheme or arrangement:					
Pension scheme administrators:					
Name:					
Addresss:					
Post Code:					
1 ost code.					
Marsharship /Delian rayshar					
Membership/Policy number:					

Part C Previous employment				
Place of employment:				
Grade/Job title:				
Staff/Pay number:				
Period of employment (approx.) From: to:				
Part D Declaration I have referred to the CSP (NI) website publication 'Pension Choices Booklet - alpha or partnership'				
(Please tick one box only)				
I have benefits in the pension scheme or arrangement named on the previous page. Please give me an estimate of the reckonable service or alpha pension that a transfer value from that scheme would buy me.				
I understand that, after I have received my estimate, my written application for the transfer to go ahead must be received by the Northern Ireland Civil Service Pension Schemes (NICSPS) administrators within the time limits explained in the accompanying letter.				
I authorise the alpha pension scheme administrators to obtain any information they require concerning my pension benefits in my previous scheme or arrangement.				
I have benefits in a previous pension scheme or arrangement but I do not wish to consider transferring them to the NICS pension schemes. I understand that if I change my mind but do not comply with application time limits, the NICS pension schemes will not accept an application from me.				
I do not have benefits in a previous pension scheme or arrangement.				
I understand that if my previous scheme is, or ever has been, an AVC or FSAVC arrangement, the NICSPS alpha pension scheme will not accept my application.  Date:				
Part E Identity				
Tart L Identity				
By ticking this box I declare that I am the person named in Part A 'Personal Details' section of this form and that the information provided is true and accurate. I also declare that I am aware that the provision of false information may lead to prosecution.				
To enable us to verify your identity you must submit a scanned or photographic copy of your driver licence or passport. If you submit your driver licence this will also serve to confirm your address. If you submit your passport to verify your identity you must also submit a photographic copy or scanned copy of a recent utility bill dated within the last three months to confirm your address.  These should be submitted to cspensions@finance-ni.gov.uk with the completed TV1 form.				
By ticking this box I declare that I have adhered to the confirmation of identity requirements set out above.				

All personal information submitted to Civil Service Pensions is held in accordance with the Civil Service Pensions Privacy Policy which is published on the CSP (NI) website: